

AXA IM ETF Offer



Why AXA IM for investing in ETFs?

AXA IM's ETF investment capabilities offer easy access to an integrated model based on existing portfolio management and research teams, with an attractive fee schedule¹ and innovative and proven expertise in key areas including sustainable equity, credit and technology.

Our ETF platform offers clients the **extensive investment experience** of our multi-disciplined portfolio management teams combined with **ETF expertise through** our dedicated in-house Capital Markets and Structured Asset Management teams.

We believe the challenges and opportunities facing investors – and the world – demand solutions designed with the future in mind. We have established a history of product innovation that does just that, with solutions that allow investors to benefit from themes ranging from climate change to the consumer digital revolution.

¹ Additional transaction fees might be applied by the financial intermediary.

AXA IM ETF Range

Our ETF funds:

AXA IM offers a range of ETFs which aims to meet your needs, whether you are looking for a core building block or a thematic allocation. These funds offer you access to AXA IM's long-standing investment strengths in areas such as credit, sustainable equities, and technology.

US

AXA IM USD Credit PAB² UCITS ETF

Leverages **an innovative combination** of the diverse skills of AXA IM's US Credit team, RI and ESG expertise, and ETF ecosystem.

AXA IM US High Yield Opportunities UCITS ETF

Long term conviction-driven portfolio seeking to capture opportunities in the US High Yield universe.

AXA IM MSCI USA Equity PAB² UCITS ETF

Accessible, cost-effective exposure to the dynamic US equity market, with a climate transition strategy.

AXA IM NASDAQ 100 UCITS ETF

Provides **efficient exposure to cutting edge opportunities** within the US industrial and technology markets.

Europe

AXA IM Euro Credit PAB² UCITS ETF

An actively managed **European corporate investment grade exposure** with a **decarbonisation and carbon transition strategy** (recommended holding period 5+ years).

AXA IM MSCI Europe Equity PAB² UCITS ETF

Accessible, cost-effective exposure to the growth potential of large- and mid-cap **companies within the European equity market**, with a climate transition strategy.

Thematic

AXA IM ACT Biodiversity Equity UCITS ETF

An actively managed, **global, unconstrained multi-cap strategy** which seeks both **long-term returns** and a **positive environmental impact** through exposure to biodiversity leaders.

AXA IM ACT Climate Equity UCITS ETF

An actively managed, **global, unconstrained multi-cap strategy** which seeks both **long-term returns** and a **positive environmental impact** through exposure to climate leaders.

There can be no assurance that the ETFs will achieve their investment objective.

² PAB stands for Paris Aligned Benchmark

AXA IM ETFs - Equity

ETF Name	Shareclass	Exchange	Ticker	ISIN	Trading Currency	Investment reduced by max TER cost	"SFDR* classification"
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Active Strategies

AXA IM ACT CLIMATE EQUITY UCITS ETF	USD Acc	Xetra	ACLU GY	IE000Z8BHG02	USD	0.70%	Article 8
		Xetra	ACLT GY		EUR		
		Borsa Italiana	ACLU IM		EUR		
		SIX	ACLU SW		USD		
EUR Hedged Acc	Xetra	ACLE GY	IE000E66LX20	EUR	0.70%		
	Borsa Italiana	ACLE IM		EUR			
AXA IM ACT BIODIVERSITY EQUITY UCITS ETF	USD Acc	Xetra	ABIU GY	IE000SBHVL31	USD	0.70%	Article 8
		Xetra	ABIT GY		EUR		
		Borsa Italiana	ABIU IM		EUR		
		SIX	ABIU SW		USD		
EUR Hedged Acc	Xetra	ABIE GY	IE0003IT72N9	EUR	0.70%		
	Borsa Italiana	ABIE IM		EUR			

Passive Indexed Strategies

AXA IM NASDAQ 100 UCITS ETF	USD Acc	Xetra	ANAU GY	IE000QDFFK00	USD	0.14%	Article 6	
		Xetra	ANAV GY		EUR			
		Borsa Italiana	ANAU IM		EUR			
		SIX	ANAU SW		USD			
BIVA	AXAQ MU	MXN						
	AXA IM MSCI USA Equity PAB UCITS ETF	USD Acc	Xetra	AIUU GY	IE000AXIKJM8	USD	0.20%	Article 8
			Xetra	AIUT GY		EUR		
Borsa Italiana			AIUU IM	EUR				
SIX			AIUU SW	USD				
AXA IM MSCI Europe Equity PAB UCITS ETF	EUR Acc	Xetra	AIME GY	IE000YASIPS3	EUR	0.20%	Article 8	
		Borsa Italiana	AIME IM		EUR			
		SIX	AIME SW		EUR			

AXA IM ETFs - Fixed Income

ETF Name	Shareclass	Exchange	Ticker	ISIN	Trading Currency	Investment reduced by max TER cost	"SFDR* classification"
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Active Strategies

AXA IM EURO CREDIT PAB UCITS ETF	EUR Acc	Xetra	AIFE GY	IE000JBB8CR7	EUR	0.20%	Article 8
		Borsa Italiana	AIFE IM		EUR		
		SIX	AIFE SW		EUR		
AXA IM USD CREDIT PAB UCITS ETF	USD Acc	Xetra	AIPU GY	IE000N0TTJQ9	USD	0.18%	Article 8
		Xetra	AIPT GY		EUR		
		Borsa Italiana	AIPU IM		EUR		
		SIX	AIPU SW		USD		
AXA IM US High Yield Opportunities UCITS ETF	USD Acc	Xetra	AHYU GY	IE000IAPH329	USD	0.35%	Article 8
		Xetra	AHYT GY		EUR		
		Borsa Italiana	AHYU IM		EUR		
		SIX	AHYU SW		USD		

*SFDR: Sustainable Financial Disclosure Regulation. The product categorization is provided based on the basis of the European Directive (EU) 2019/2088 on sustainability-related disclosures in the financial services sector ("SFDR Regulation") and on the basis of knowledge at the time of the creation of this document. More information available in the end disclaimer. The targeting of specific SDG does not imply the endorsement of the United Nations of AXA Investment Managers, its products or services, or of its planned activities and does not constitute, explicitly or implicitly, a recommendation for an investment strategy.

Key risks for AXA IM ETF funds

Risk of loss: Investors may lose part of or entirely the invested capital depending on market conditions.

Interest rate risk: This corresponds to the risk of depreciation in rate-based instruments over either the short or medium term stemming from interest rate variations. For purposes of illustration, the price of a fixed-rate bond tends to decrease as interest rates increase. The Fund is particularly exposed to bonds and other debt securities; in the event of a rise in interest rates, the value of assets invested at a fixed rate may fall.

Credit risk: In the event of default or deterioration of the quality of private bond issuers (for example, a reduction in rating), the value of debt securities in which the Fund is invested may fall. In such case, the Net Asset Value of the Fund may fall.

Derivatives Risk and Leverage: The Funds may use both listed and OTC derivatives for investment or hedging purposes. These instruments are volatile and may be subject to various types of risks, including but not limited to market risk, liquidity risk, credit risk, counterparty risk, legal risk and operations risks. In addition, the use of derivatives can involve significant economic leverage and may, in some cases, involve significant risks of loss. Furthermore, investments in OTC derivatives may have limited secondary markets liquidity and it may be difficult to assess the value of such a position and its exposure to risk. For these reasons, there can be no guarantee that strategies using derivatives instruments will meet their expected target.

Counterparty risk: This is the risk of default (or counterparty's failure to perform any of its obligations) of any counterparties of the Fund to any OTC financial derivatives transactions. The counterparty's default (or the counterparty's failure to perform any of its obligations) under these transactions may have a material adverse effect on the Net Asset Value of the Fund

Equity Risk: the value of shares in which a Fund invests fluctuate pursuant to market expectations. The value of such shares will go up and down and equity markets have historically been more volatile than fixed interest markets. Should the price of shares in which the Fund has invested fall, the Net Asset Value of the Fund will also fall. Funds investing in shares are generally more volatile than funds investing in bonds or a combination of shares and bonds, but may also achieve greater returns.

Capital Loss: An investment in a Fund involves investment risks, including possible loss of the amount invested. Investors may lose part of or entirely the invested capital depending on market conditions.

Impact of any techniques such as derivatives: Certain management strategies involve specific risks, such as liquidity risk, credit risk, counterparty risk, legal risk, valuation risk, operational risk and risks related to the underlying assets. The use of such strategies may also involve leverage, which may increase the effect of market movements on the Fund and may result in significant risk of losses.

Sustainability risks: The Fund does not integrate sustainability risks. Taking into account the investment objective and strategy of the Fund, the Investment Manager does not consider the principal adverse impacts in its investment decisions since it does not intend to promote environmental or social characteristics nor to have a sustainable investment objective. In addition, the principal adverse impacts are not considered as the Fund's strategy consists in tracking its reference Index. Given the investment strategy of the Fund and its risk profile, the likely impact of sustainability risks on the Fund's returns is expected to be low.

Index tracking risk: there is no guarantee that the Fund will achieve perfect tracking and it may potentially be subject to tracking error risk, which is the risk that its returns may not track exactly those of its Index, from time to time.

The list above of risk factors is not exhaustive. Please refer to the prospectus and prospectus supplement for full product details and complete information on the risks.

For more information, please reach out to your usual contact person or our customer service.

axaimbru.clientservice@axa-im.com

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AXA IM ACT Climate Equity UCITS ETF, AXA IM ACT Biodiversity Equity UCITS ETF, AXA IM NASDAQ 100 UCITS ETF, AXA IM MSCI USA Equity PAB UCITS ETF, AXA IM MSCI Europe Equity PAB UCITS ETF, AXA IM Euro Credit PAB UCITS ETF, AXA IM USD Credit PAB UCITS ETF and AXA IM US High Yield Opportunities UCITS ETF are sub-funds of AXA IM ETF ICAV. AXA IM ETF ICAV's registered office is 33 Sir John Rogerson's Quay, Dublin 2, Ireland. AXA IM ETF ICAV is an Irish UCITS ICAV approved by the CBI and registered under the number C469468.

For more information on ETFs, including indicative net asset value, visit your local fund center available at core.axa-im.com/etf.

UCITS ETF's units / shares purchased on the secondary market cannot usually be sold directly back UCITS ETF. Investors must buy and sell units / shares on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units / shares and may receive less than the current net asset value when selling them.

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